

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO ANY JURISDICTION WHERE SUCH PUBLICATION, DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL OR IN CONTRAVENTION OF APPLICABLE LAWS. THIS DOCUMENT DOES NOT CONSTITUTE OR FORM PART OF ANY OFFER OR INVITATION TO SELL OR ISSUE, OR ANY SOLICITATION OF ANY OFFER TO PURCHASE OR SUBSCRIBE FOR, ANY SECURITIES.

Standard Profil Automotive GmbH (the “Issuer”) announces update on creditor support and an extension to the Early Bird Lock-Up Fee Deadline under the Lock-Up Agreement relating to

€275,000,000 6.250% Senior Secured Notes due 2026

Regulation S Notes ISIN: XS2339015047; Common Code: 233901504

Rule 144A Notes ISIN: XS2339015393; Common Code: 233901539

(the “Notes”)

Eschborn, 18 July 2025 – Standard Profil Automotive GmbH (the “**Issuer**”) today announces that it has: (i) agreed an extension to the Early Bird Lock-Up Fee Deadline under the lock-up agreement dated 8 July 2025 (as amended from time to time) (the “**Lock-Up Agreement**”) pursuant to its terms, and such extension has now become effective; and (ii) it has issued and published the Revised Practice Statement Letter (as defined below).

Terms and expressions used but not defined in this announcement shall have the meanings given to them in the Lock-Up Agreement.

Extension to the Early Bird Lock-Up Fee Deadline

On 8 July 2025, the Issuer announced the launch of the Lock-Up Agreement, which sets out the terms of the proposed restructuring of certain of its financial indebtedness, including the Notes, to be implemented by way of an English law scheme of arrangement under Part 26 of the UK Companies Act 2006, following negotiations with the Ad Hoc Committee.

As of 18 July 2025, Noteholders representing approximately 87% by value of the Notes, as well as all lenders under the Issuer’s RCF Agreement and under the Bridge Loan Facility Agreement, have entered into or acceded to the Lock-Up Agreement. The Issuer considers that the high levels of support from the Issuer’s financial creditors to date demonstrate that the implementation of the Restructuring is in the best interests of the Issuer and its creditors as a whole, and would strongly encourage all remaining Noteholders to accede to the Lock-Up Agreement in support of the Restructuring.

To encourage further accessions to the Lock-Up Agreement by the remaining Noteholders, the Early Bird Lock-Up Fee Deadline has been extended with the consent of the Majority Consenting Creditors, from 4:00 p.m. (UK) on 16 July 2025 to **4:00 p.m. (UK) on 21 July 2025** (the “**Extension**”). This extension allows additional Noteholders to accede to the Lock-Up Agreement and become eligible to receive the Early Bird Lock-Up Fee.

All Noteholders who wish to support the Restructuring but have not acceded to the Lock-Up Agreement should complete and execute an accession letter to the Lock-Up Agreement in their capacity as Noteholder and provide a Consenting Creditor Locked-Up Debt Confirmation Letter and, if applicable, its Evidence of Beneficial Holding to the Lock-Up Agent as soon as possible. Clause 3 (*Accessions to this Agreement*) of the Lock-Up Agreement sets out full details on the accession process. Noteholders should contact the Lock-Up Agent at roadmap@glas.agency with questions on how to accede to the Lock-Up Agreement.

Practice Statement Letter

The Issuer announced on 8 July 2025 the issue and publication of a practice statement letter dated 8 July 2025 (the “**Practice Statement Letter**”) in connection with the implementation of the Restructuring and the launch of the Lock-Up Agreement. The Practice Statement Letter is addressed to the Scheme Creditors (being the Noteholders). The Practice Statement Letter outlines the Issuer’s proposed Restructuring, its proposed effects and the next steps for Noteholders.

The Issuer has now published a revised version of the Practice Statement Letter to reflect certain minor and/or technical amendments, and to reflect the effectiveness of the Extension (the “**Revised Practice Statement Letter**”).

NOTICE IS HEREBY GIVEN to the holders of the Notes (the “**Noteholders**”) that the Revised Practice Statement Letter and a summary of the changes made to the Practice Statement Letter are available online through the website <https://glas-agency.appiancloud.com/suite/sites/spa-standard-profil-automotive> set up by the Information Agent in connection with the Scheme and the Restructuring (the “**Scheme Website**”). Noteholders will need to contact the Information Agent at roadmap@glas.agency and (if applicable) provide proof of holdings to the Information Agent to receive a password to access the Scheme Website. The Revised Practice Statement Letter is also available for inspection at the offices of the Information Agent, at 55 Ludgate Hill, Level 1 West, London, EC4M 7JW, United Kingdom.

This notice is given by:

Standard Profil Automotive GmbH

Ludwig-Erhard-Straße 12-14
65760 Eschborn
Germany
E-mail: ir@standardprofil.com

Disclaimer

This announcement has been prepared by us exclusively for information purposes. It does not constitute or include any advice or recommendation by the Issuer (or any other person) regarding the securities of the Issuer or as to the merits of any transaction or the making of any investment decision. It does not constitute or include any confirmation or commitment by the Issuer (or any other person) regarding the present or future value of the business of the Issuer, its securities, its affiliates or any of its assets.

The New Notes may be offered in a private placement only to (i) institutional “accredited investors” as defined in Rule 501(a)(1), (2), (3), (7) or (9) of Regulation D under the U.S. Securities Act of 1933 (the “**Securities Act**”), (ii) “qualified institutional buyers” as defined in Rule 144A under the Securities Act, or (iii) a person that is not a “U.S. person” as defined in Regulation S under the Securities Act, that is located and resident outside the United States; in each case in transactions that are exempt from, or are not subject to, the registration requirements under the Securities Act. Any New Notes offered outside the United States will be offered in “offshore transactions” as defined in, and in reliance on Regulation S under the Securities Act. The New Notes will not be registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or unless pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws. This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy New Notes, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which, or to any person to whom, such offer, solicitation or sale would be unlawful.

The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes,

a retail investor in the EEA means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Article 2 of Regulation 2017/1129/EU (as amended, the “**EU Prospectus Regulation**”). Consequently no key information document required by Regulation 1286/2014/EU (as amended, the “**EU PRIIPs Regulation**”) for offering or selling the New Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation. The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor in the United Kingdom means a person who is one (or more) of: (i) a retail client as defined in point (8) of Article 2(1) of MiFID II as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the “**EUWA**”); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the “**FSMA**”) and any rules or regulations made under the FSMA to implement the Insurance Distribution Directive, where that customer would not qualify as a professional client as defined in point (8) of Article 2(1) of Regulation 600/2014/EU as it forms part of United Kingdom domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of the EU Prospectus Regulation as it forms part of United Kingdom domestic law by virtue of the EUWA (as amended, the “**UK Prospectus Regulation**”). Consequently, no key information document required by Regulation 1286/2014/EU (as amended, the “**UK PRIIPs Regulation**”) for offering or selling the New Notes or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation. This announcement does not constitute and shall not, in any circumstances, constitute a public offering nor an invitation to the public in connection with any offer within the meaning of the EU Prospectus Regulation or the UK Prospectus Regulation. The offer and sale of the New Notes will be made pursuant to an exemption under the EU Prospectus Regulation and the UK Prospectus Regulation from the requirement to produce a prospectus for offers of securities. In the United Kingdom, this announcement is being distributed to, and is directed at, only (a) persons who have professional experience in matters relating to investments who fall within the definition of “investment professionals” in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”); (b) high net worth companies, and other persons to whom it may otherwise lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order; or (c) persons to whom an invitation or inducement to engage in an investment activity (within the meaning of Section 21 of the FSMA) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “**relevant persons**”). The investments to which this announcement relates are available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such investments will be available only to or will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this announcement or any of its contents. Persons distributing this announcement must satisfy themselves that it is lawful to do so. The distribution of this announcement may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement and the Lock-Up Agreement may include forward-looking statements. All statements, other than statements of historical fact, included in this announcement the Lock-Up Agreement regarding the financial condition of our group or regarding future events or prospects are forward-looking statements. The words “aim,” “anticipate,” “believe,” “continue,” “estimate,” “expect,” “future,” “help,” “intend,” “may,” “plan,” “shall,” “should,” “will” or the negative or other variations of them as well as other statements regarding matters that are not historical fact, are or may constitute forward-looking statements. We have based these forward-looking statements on management’s current view with respect to future events and financial performance. These views reflect the best judgement of management but involve a number of risks, uncertainties and assumptions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual

results may differ materially from those predicted in the forward-looking statements and from past results, performance or achievements. All forward-looking statements contained in this announcement are qualified in their entirety by this cautionary statement. There is no intention to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.